

To Whom It May Concern:

11th October 2018

Dear Sirs,

REF: CERTAIN BRIDGE LIMITED

This is to confirm that Equity for Growth (Securities) Limited who is authorised and regulated by the Financial Conduct Authority, has been engaged by Certain Bridge Limited (the "Company") to verify and approve its Information Memorandum ("IM") as a Financial Promotion under section 21 of the Financial Services and Markets Act 2000 (FSMA).

The IM has been initially approved on 25th April 2018 and the subsequent approval of the revised IM has been issued on 12th September 2018.

The revisions refer to an addition of "Protection of Loan Note Holders Funds" section on page 17 of the IM. In that the Company confirms that it has adopted an on-going process where it will be providing us every three months, with a confirmation of funds deployed in providing Mortgage Secured Bridging Loans.

We hereby confirm that on the 24th August 2018 we received a signed status report from Glaisyers, the Company's Solicitors;

We confirm that resultant upon the contents of this signed report, we are satisfied that Certain Bridge Ltd has deployed funds raised from the sale its Secured Loan Notes in providing Mortgage Secured Bridging Loans as described in the approved Information Memorandum.

Yours faithfully,

Tim Baldwin

Executive Director

For and on behalf of Equity for Growth (Securities) Limited